

Roundtable on the sustainable production and use of PGM

Third Roundtable Meeting
Guyancourt, April 8, 2010

Introduction by
Reinier de Man / Wouter Pronk

Third Roundtable on Sustainable PGM Agenda



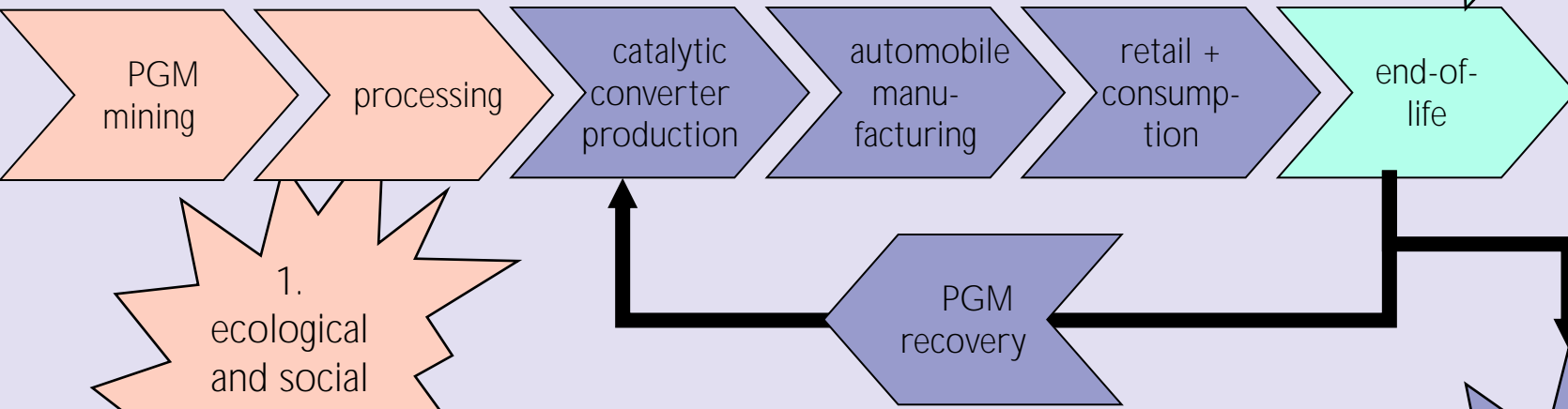
11:00	Welcome by Jean- Philippe Hermine , Patrick Kim (Renault) , Introduction Round, Chairman's introduction
11:15	Sustainability Issues in South African PGM Mining: John Capel (The Benchmarks Foundation), Mary-Jane Morifi (Anglo Platinum)
12:25	Signing the MoU between Anglo Platinum and The Bench Marks Foundation
12:30	Lunch
13:45	Discussion on sustainability in South African PGM mining
14:15	Strategic questions about PGM demand & supply, Petri Vasara (Pöyry)
14:45	Recycling of PGM from Russian cars: Alexey Kiselev (GP Russia), Matthias Buchert (Ökoinstitut), Pieter Kuiper (ARN)
15:50	Short presentation by Regina Kohlmeyer (Fed. Env. Agency, Germany)
16:00	General Discussion and Chairman's summary
17:00	Drinks and informal discussions



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Part I: The 2005 and 2007 Roundtables

The Issues



3. PGM dispersion into environment

1. ecological and social problems

2. loss of strategically important metals



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History 2003-2007

- First Initiative
 - initiative by R. de Man in 2003
 - together with Milieukontakt
- Roundtable 2005
 - production (Russia)
 - demand-supply tensions
 - collection & recycling
- Finding support 2005-2007
 - international committee
 - securing finance



- 2007 Roundtable
 - growing interest
 - support from mining/processing companies (South Africa), automobile industry, government and NGO
 - basis for 2009 activities



2007 Roundtable Results

- Agreements were reached about:
 - improved sustainability and enhanced transparency in the PGM mining industry;
 - improving the recycling rate of used cars and developing an appropriate infrastructure;
 - **the car manufacturers’ interest in securing PGM supplies and requiring sustainability information from their suppliers;**
- These agreements are the starting point for the 2009 projects



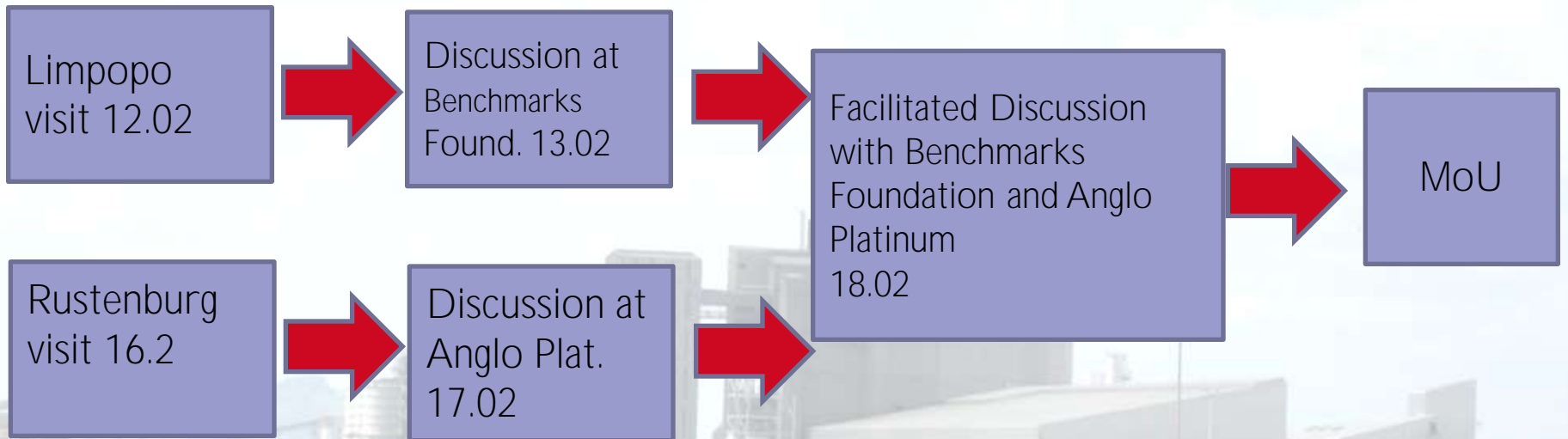
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Part II: The 2009 -2010 Project

Elements of 2009-2010 project

- A. Work on indicators and transparency at PGM mining sites:
 - Joint planning and implementation of improvement projects at one or two selected South-African PGM mining companies
- B. Work on supply chain transparency
 - Including PGM information in CSR / environmental reporting of one or two selected car companies
- C. Contribute to better recycling of exported cars
 - Produce a feasibility study for PGM recycling from exported cars
- D. Presentation of results and evaluation
 - roundtable meeting April 2010

South Africa mission 2010



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MoU

Memorandum of Understanding

This MoU is a legally non-binding document, which summarizes the sincere intentions of the signatories, and represents the issues discussed and the intentions of Anglo Platinum to improve on how it engages with the Magobading community. The Bench Marks Foundation facilitated a study looking at how a model community engagement approach can be developed between Anglo Platinum and one community. The Foundation looked at community perceptions about the corporation, and presented these to the joint meeting of Anglo Plat, the Magobading community and the Foundation. In so far as the contents of this MOU are concerned, the Bench Marks Foundation is a witness as to the outcomes and intentions of the meeting. The stated intentions of the Bench Marks Foundation is not to enter into better mining and community engagement with companies, but rather to play an independent oversight role in promoting playing fields between mining and communities. This MOU sets targets for the company and the community and the Bench Marks Foundation is only interested insofar as first steps in this model are implemented with the community. Thus the Foundation although party to the understanding (MOU) reached is not a partner in the full sense of the word, what we witness is the intentions of the company and the community to improve upon and set some basic principles for community and mining engagement approach. The Bench Marks Foundation is not the implementation agency.

On February 18, 2010, the parties to this MoU (in the following text referred to as 'the parties'):

- Anglo Platinum Limited (represented by Stephen Bullock, Sustainable Development Manager), and
- The Bench Marks Foundation (represented by John Capel, director)

met in Johannesburg at the Protea Wanderers hotel, in a meeting facilitated by the Roundtable on Sustainable Production and Use of Platinum Group Metals (Dr Reinier de Man and Wouter Pronk). Members of the Magobading (also referred to as Mecklenburg-A) Community participated in this meeting.

The parties agreed on the following:

the context of South Africa's
on a sustainable agenda that

strict will work on projects
groups in society and thus
asures will contribute to the
of our apartheid past.

declared policies of both
in the communities. In this
rations. Moreover, there
as as perceived by the

as on the ground by Anglo
d can this policy gap be



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